DAR Library Collections Development Policy

Collections Development Policy

Daughters of the American Revolution Library

Mission Statement and Collections Management Policy

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Together these statements comprise the DAR Library Mission Statement and Collections Management Policy.
I. MISSION STATEMENT

A. The mission of the DAR Library shall be to support and enhance the National Society’s membership application process and to further the goals of the National Society by acquiring, preserving, and making accessible historical materials related to genealogical research, primarily American genealogical research, and by acquiring and preserving records related to the American Revolutionary War period.

B. As part of this mission, the DAR Library:
   1. Will identify and acquire materials and collections that support these goals;
   2. Will promote the availability and use of these materials and collections through in-house research opportunities;
   3. Will explore and implement new methods for providing access to these materials and collections; and
   4. Will train individuals in the use of Library materials and collections, in genealogical research methods and practices, and in using these materials to facilitate the DAR Application process through a variety of educational materials and programming formats.

II. COLLECTION DEVELOPMENT POLICY – Non-manuscript materials

A. Collection Overview

1. The collections of the DAR Library support research by a wide range of individuals, including staff genealogists, professional genealogists and historians, DAR applicants and members, members of other lineage societies and casual genealogical researchers. The DAR Library has built a collection of published works, microform publications, and digital resources focused specifically on genealogical research and American history. While the collection does also include some sources that fall outside of the scope of American genealogical research and American history, these sources are generally limited to English language publications that include genealogical or historical information directly related to the foundation and settlement of the United States or genealogical information directly related to people groups that migrated to the United States. Due to the physical location of the DAR, genealogical and historical records related to the District of Columbia are also an important collection focus.

2. The collections of the DAR Library are non-circulating. The majority of the materials are housed in open stacks for easy access by researchers. Some items are housed in closed stacks due to security, physical condition, or other storage and access considerations.

B. Acquisitions and Donations
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1. Donation is the preferred method of acquisition for the DAR Library. Desired publications or resources identified by the DAR Library staff are added to the DAR Library Wish List to streamline the donation process by DAR members or other interested parties. Unsolicited donations will also be accepted from DAR members, authors, publishers, or other interested individuals or groups as long as the donated materials fit within the scope of the collection and are approved by the Library staff prior to donation.

2. In most cases, donors should plan to donate a full run of a serial or multi-volume set unless the donation is intended to fill identified gaps in the existing holdings.

3. Certain portions of the digital collections are acquired as part of the DAR Membership Application process or are created by the DAR Membership.

4. Microform materials might be acquired through donation or purchase or through long-term loan, but these acquisitions are generally only made when the content is not readily available in any other format or when accession of the records in another format is not feasible.

5. Other materials are acquired through purchase, exchange, or other co-operative agreement with publishers or distributors, institutions, or organizations.

6. Library staff may either decide not to accession an item or to deaccession/remove an item from the DAR Library collection any materials for the following qualitative reasons:
   a. The item does not fall within the scope of the DAR Library Collection Development Policy.
   b. The item does not provide relevant content related to specific genealogical or historical records.
   c. The item is in a condition that is not usable for researchers. This could include damaged or decaying physical materials, nitrate microform materials or decaying acetate microform materials, or electronic materials that are in an obsolete format.
   d. The item has been specifically identified as including faulty or erroneous information.

7. Library staff may either decide not to accession an item or to deaccession/remove an item from the DAR Library collection any materials for the following quantitative reasons:
   a. The item duplicates materials already in the collection.
   b. The item exceeds the available storage capacity for the particular format or subject area.
   c. The item does not represent a complete publication or a full run of a serial.

8. Deaccessioned items might be subject to transfer to other DAR Offices or Collections, donation or exchange with another repository, dispersal to state or local DAR societies or chapters, sale, or other method of distribution to members, patrons, organizations, or other interested parties. See Section IV, Deaccessioning Policy, for further information.

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C. Format of Materials Collected

1. PUBLISHED MATERIALS: The majority of materials in the Collection are bound published materials. The focus is on materials that are in good physical condition to ensure a high level of usability and access for researchers. Items in less than optimal physical condition may be rebound, repaired/conserved, or removed from general access at the discretion of the Library staff.

2. SERIALS: Because serials are collected from a variety of historical and genealogical sources and societies ranging from national publications to local editions, the serials in the collection cover a broad spectrum of physical format and quality. When a full run of a specific serial has been acquired, the issues are bound and added to the general collection.

3. MICROFORM: The Collection includes materials in both microfilm and microfiche formats. In cases where the microform is the primary copy of the item, these materials are available to researchers. For items where the microform publication is a copy of materials that are more readily available in print or digital format, the microform publications are not available to researchers unless a specific need is identified.

4. UNPUBLISHED MATERIALS: Unpublished materials are generally acquired by donation/gift and are generally incorporated into the Manuscript Collection or File Collection. These materials may require significant arrangement and description by the Library staff and are only available to researchers by request. Please see Section III for information regarding manuscript collection policies.

5. UNBOUND MATERIALS AND OTHER EPHEMERA: Maps, charts, pamphlets, photographs, and any other unbound or nonstandard materials that fit within the overall collection scope will be retained and stored in the appropriate sub-collection and/or with similar objects.

6. DIGITAL MATERIALS: The bulk of the digital collection consists of items that were digitized at the point of or after acquisition, but the collection does include some materials that were acquired in digital format. An ongoing effort will be made to ensure that these materials are retained in, or converted to, appropriate formats to ensure long-term retention and usability. The library does not accept new acquisitions on CD-ROMs, floppy discs, flash drives or hard drives. Existing materials acquired on CD-ROM will be retained as long they remain operable and compatible with current system requirements. After that time, these materials will be replaced with a different format, converted to a different format, or deaccessioned based on the specific nature of the materials.

III. COLLECTION DEVELOPMENT POLICY – MANUSCRIPTS

A. Collection Overview
B. Acquisitions and Donations
C. Format of Materials Collected

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IV. DEACCESSIONING POLICY

A. The NSDAR Library strives to maintain an active and healthy Library collection through consistent collection development and management policies following established best practices. Collection management includes the identification of material for storage, when available and appropriate, and deaccessioning when necessary. Beyond the initial acquisition expenditure, there is a continuing cost to retaining and maintaining material in any format. Consideration of the physical space is also part of collection management. Infinite expansion of storage for tangible materials is not feasible or sustainable. As a result, the Library makes acquisition and retention decisions carefully and continuously.

B. Evaluation of Materials

1. While the Library may on occasion deaccession published materials because they duplicate holdings already in the Library, no materials with significant research or financial value will be deaccessioned without careful research and consideration.

2. When publications in tangible formats are duplicated in permanent, electronic form, either owned by the Library and/or available through stable, accessible platforms, the Library will consider relying on the electronic version alone. It will make exceptions when it determines the needs of the discipline(s) preclude that reliance.

3. The following questions should be answered in the process of reviewing materials for deaccessioning:
   a. Does the material fall within the scope of current collecting policies?
   b. Is the material a duplicate or does it duplicate information already held here or elsewhere in another format?
   c. Is there a newer, more accurate version of the publication that does not remove any important information?
   d. Is the content available online or in an otherwise stable, reliable digital format?
   e. Has the material deteriorated beyond real usefulness or to the point where it can no longer be safely handled?
   f. Is the material part of an incomplete series or set? Is the Library planning on acquiring the remainder of the series?
   g. How would deaccessioning the material affect public access to information?
   h. Are there any other restrictions aside from donation considerations preventing the removal of the material from the collection?

4. A report on proposed deaccessioning must be produced and delivered to the Library Director for review. The Library Director will share this information with the Administrator as needed, as well as with any other individuals deemed to have an
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interest. Once the list of items to be deaccessioned is approved, the Library Director can authorize and undertake deaccessioning materials from the collection.

C. Deaccession of Donated Items

1. Donated items accepted into the DAR Library collection are considered a permanent part of the collection as long as they retain their physical integrity and are relevant to the collection. Because of the long period of time during which the DAR Library has been collecting materials, there are volumes which have been accepted into the permanent collection that do not meet standards currently in effect. These objects are generally no longer relevant to the DAR Library's current collections policy, are in very poor condition, their physical copies or have been lost or stolen, or may duplicate other holdings. It is this type of donated object which may be considered for deaccessioning.

   a. The decision to deaccession must be initiated by the DAR Library's collections evaluation process rather than by the desire of any individual or organization to acquire any object in the DAR Library's collection.

   b. Many objects in the collection have been donated either by state societies, chapters of the NSDAR, or individuals.

      i. The donor understands when the donation is made and/or the deed of gift is signed that all legal title is transferred to the DAR Library. Thus, the object is Library property and the Library is responsible for administering the object for the benefit of the public, and deaccessioning it, if necessary. When the DAR Library intends to deaccession an object, no special preference is given to return the object to the original donor or their heirs, or to contact the donor regarding deaccessioning.

      ii. The DAR Library follows the guidelines of the Tax Reform Act of 1984, and will notify the donor and IRS if a donated object is deaccessioned within two years of accessioning into the collection.

2. That an item was a donation will not prevent it from being deaccessioned if other criteria outlined in this policy are met.

D. Disposition of Materials

1. Materials to be deaccessioned may be transferred to other institutions, offered for public sale, or destroyed. Any disposition of materials with significant research or financial value will be governed by the following considerations:

   a. Materials must be free of all legal impediments.

   b. Reasonable attempts will be made to determine if other organizations or institutions have an interest in the materials.

   c. Materials which are unsafe to handle or contain any hazardous components or that could present a risk to a collection (e.g. mold, pests, etc.) will be destroyed.

   d. Any proceeds from the sale of materials will be used to acquire new collection items, provide for the direct care of other collection items, or both.
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e. The method of disposition will be decided by Library Director, in consultation with the staff, the Administrator and any other NSDAR staff as the Director deems necessary.

2. Deaccessioning is part of the natural collection management process which keeps collections healthy and up to date with current needs. Collection analysis with view to deaccessioning material will be undertaken on a regular basis, but no more than once per calendar year.